



บริษัท ไทยรับเบอร์ลาเท็กซ์กรุ๊ป จำกัด (มหาชน)

THAI RUBBER LATEX GROUP PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : เลขที่ 99/1-3 หมู่ที่ 13 ถนนบางนา-ตราด กม.ที่ 7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540

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No. TRUBB 08/2024

July 23, 2024

**Subject :** Notification of Procedure for the Exercise of Warrants to Purchase the Newly Issued Ordinary Shares  
Of Thai Rubber Latex Group Public Company Limited No. 2 (“TRUBB-W2”) (The last Exercise)

**To:** President  
The Stock Exchange of Thailand

Thai Rubber Latex Group Public Company Limited (“the Company”) issued and offered warrants to purchase the Newly Issued Ordinary Shares of Thai Rubber Latex Group Public Company Limited No. 2 (“TRUBB-W2”) to the existing shareholders of the Company, which the schedule of the first exercise date shall be on December 30, 2021 and the Warrant holders can exercise their rights to purchase the Company’s ordinary share on the last business day of March, June, September and December throughout 3 years from the issuance date and September 29, 2024, which will be the date for the last exercise of rights (If the exercise date does not fall on a business day of the company).

The Company would like to notify about schedule of Twelfth exercise (The last Exercise) of TRUBB-W2 follow;

1. Exercise date : September 27, 2024
2. Book closing date of warrant registration : From September 6 – 27, 2024
3. Date of request to post "SP" sign : From September 4 – 27, 2024
4. The notification period for the exercise of the securities : From September 12 - 26, 2024  
(only business day) during 8.30 a.m. - 3.30 p.m.
5. Exercise price (baht per share) : 6.00
6. Exercise ratio (Warrants : common shares) : 1 : 1
7. Delisting date : September 28, 2024
8. Exercise Procedure : [https://www.thaitex.com/contact\\_investor](https://www.thaitex.com/contact_investor)
9. Contact Persons and Place to Exercise : Investor Relations of TRUBB

## 10. Exercise Procedures

10.1 In case that the Warrants are in scripless system, the Warrant Holder intending to exercise its rights shall notify its intention and fill in the application forms for the issuance of Warrants in accordance with the requirement of the SET.

In event the Warrant Holder has its account of buying and selling securities in the account of “Thailand Securities Depository Co., Ltd. for Depositor”, the Warrant Holder intending to exercise its rights and filling in the application forms for issuance of Warrants in accordance with the requirement of the SET by submitting the same to securities company acting as its broker , the said broker will notify TSD to withdraw the Warrants from the account “Thailand Securities Depository Co., Ltd. for Depositor”. TSD will issue the Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company’s ordinary shares.

In event the Warrant Holder does not have its account of buying and selling securities and the Warrants are with TSD in the “Issuer Account”, the Warrant Holder intending to exercise its rights and filling in the application forms for issuance of Warrants in accordance with the requirement of the SET by submitting the same to TSD to withdraw the Warrants from “Issuer Account”, TSD will issue the Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company’s ordinary shares.

The Warrant Holder (both holding the Warrants in certificate form and scripless form) intending to exercise its rights to purchase the Company’s ordinary shares must comply with the procedures in notification for exercise of Warrants by performing and submitting the followings for the exercise of its rights within the Notification Period for Exercise of Warrants.

a) The notification form of exercise of rights to purchase of the Company’s ordinary shares which is filled in correctly, clearly and completely in all respects and duly signed by the Warrant Holder, and submitting the same to the Company and/or the Company’s representative receiving the notification form (if any) within the Notification Period for Exercise of Warrants.

b) The Warrants or Warrant Substitute in the form specified by the SET, which is endorsed by the Warrant Holder in the back of the certificate, in the number of Warrants as specified in the notification form of exercise of rights, together with the power of attorney authorizing third party to receive the new Warrants for the unexercised Warrants (if any), and sending the same to the Company and/or the Company’s representative receiving the notification form (if any).

c) Making payment in the amount as specified in the notification of exercise form and sending the evidence of payment made to the Company or the Company’s representative receiving the

notification form (if any), provided that the Warrant Holder intending to exercise of Warrants to purchase the Company's ordinary shares must (1) transfer the money into the bank account, Saving account, Bangkok Bank Public Company Limited, Bang Na branch, -Account name "Thai Rubber Latex Group Public Company Limited"-, Account number 130-7-04865-0 [SWIFT Code : BKKBTHBK] and enclose the money transfer evidence issued by the bank specifying name, last name and contact number, or (2) pay by personal cheque, cashier cheque or bank draft which shall be collectible only by the clearing house in Bangkok within 1 Business Day as from each date of notification of the exercise of rights, and such personal cheque, cashier cheque or bank draft must be dated 3 Business Days prior to Exercise Date and shall be crossed and made payable to "**Thai Rubber Latex Group Public Company Limited**" and written in the back thereof the name, last name and contact number, or (3) pay by other means as further instructed and informed by the Company and/or the Company's representative receiving the notification form (if any).

The above exercise of rights shall be completed only when the Company and/or the Company's representative receiving the notification form (if any) received the money as specified in the notification of exercise of Warrants (in case of payment made by money transfer to bank account), or the said money is collected (in case of payment made by personal cheque, cashier cheque or bank draft). In case the Company and/or the Company's representative receiving the notification form (if any) cannot collect the money for whatsoever reasons that is attributed by the fault of the Company and/or the Company's representative receiving the notification form (if any), the Company shall deem that the Warrant Holder cancel its intention to exercise of Warrants to purchase the Company's ordinary shares for that particular exercise. In addition, the Company and/or the Company's representative receiving the notification form (if any) will send the Warrants together with uncollectable personal cheque, cashier cheque or bank draft back to the Warrant Holder within 14 days as from the particular Exercise Date, provided that it shall not prevent the Warrant Holder to exercise of its rights for the next Exercise Date unless it is the Last Exercise Date. The Company shall also deem that the Warrants are expire without exercise, for which the Company and/or the Company's representative receiving the notification form (if any) shall not responsible for any interest and/or any damages in all respects.

d) The Warrant Holder shall be responsible for stamp duty or other taxes (if any) as required under the Revenue Code or other rules or laws applicable to the exercise of rights under Warrants.

e) Other supporting evidences in exercise of rights,

1) Thai individual : certified true copies of valid identification card, government official identification card or state enterprise officer identification card (in case of name/last name changed

resulting in the name does not match to those specified in the Warrants, the documents issued by government agency such as certificate of name/last name changing, etc. must be provided);

2) Foreign individual : certified true copy of valid alien certificate or passport;

3) Juristic person incorporated in Thailand : a copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to Clause 1) or 2) above;

4) Juristic person incorporated outside Thailand : a copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to Clause 1) or 2) above, and all documents are notarized, within 1 year prior to that particular Exercise Date, by notary public of the country issuing such documents;

5) Custodian : copies of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized person(s) pursuant to Clause 1) or 2) above certified true copy by such authorized person(s) and notarized, within 1 year prior to that particular Exercise Date, by notary public of the country issuing such documents.

If the Warrant Holder cannot provide the above documents supporting its exercise of rights, the Company and/or the Company's representative receiving the notification form (if any) hereby reserve their rights to consider that the Warrant Holder does not wish to exercise its rights under the Warrants for that particular exercise. Nonetheless, the Company and/or the Company's representative receiving the notification form (if any) may at their own discretion allow the Warrant Holder to exercise its rights as it deem appropriate.

10.2 Number of Warrants to be exercised must be in a whole number with the Exercise Ratio of one unit of Warrant to one ordinary share, except for the adjustment of rights as specified in Warrant.

10.3 The number of ordinary shares to be issued upon the exercise of warrants shall be calculated by dividing the Warrant Holders' amount of payment as mentioned above by the Exercise price at the relevant Exercise period. The Company shall issue the ordinary shares in a whole number not greater than the number of Warrants multiplied by the Exercise Ratio. If there is a fraction of share derived from the calculation of the adjustment of Exercise price and/or Exercise ratio, the Company and/or the Agent receiving exercise intention (if any) shall discard such fraction from the calculation and shall refund the amount remaining from such exercise in form of a cross cheque only to the Warrant Holder through registered mail within 14 days from the each Exercise Date with no interest, in any case.

In case of a change in Exercise Ratio according to the adjustment of Exercise Price and/or Exercise Ratio as specified in the adjustment condition which results in the arising of fraction of shares from the exercise of warrants, such fractions shall be disregarded.

10.4 The Warrant Holder must exercise the rights to purchase the ordinary shares of not less than 100 ordinary shares and the number of Warrant units that it exercise must be in integer number only. However, in the case where the Warrant Holder has the rights to purchase less than 100 ordinary shares, such Warrant Holder shall exercise their rights to purchase all ordinary shares that it is entitled to in one time, except for the last exercise of Warrants that allows the Warrant Holder to exercise its rights to purchase the ordinary shares with no minimum limit.

Please be informed accordingly.

Yours sincerely,

(Mr. Pattarapol Wongsasuthikul)

Chief Executive Officer